

## Accelerate Your Reporting Process

## Shrink Your Financial Modeling Process

**All-in-One** : You do not have to spend hours gathering data from multiple sources.

**Layman Language & Visual:** No IT guy required. You can now provide your decision makers visually attractive reports that they will understand.

**Built for The Bottom Line** : Focus on what matters most for your business such as conversions, leads, revenue, more business!

**Practical & Simple:** That is our motto. Periodic, rolling and year end reports. That is 98% of all reporting needs.

### Create Dashboard to:

- ✓ See roadmap to profitability
- ✓ Track Performance & Close Gaps
- ✓ Easy One page visual for review
- ✓ Use layout to draw focus
- ✓ Interactive one click update

### Create Financial Model to:

- ✓ Business feasibility
- ✓ Business Forecasting & Projection
- ✓ Know investment requirement
- ✓ Quantify and predict profitability
- ✓ Management Decision Making

## Training Series

# Financial Modeling & Dashboard

## Accelerate Your Reporting Process

Create more powerful models and dashboard that steer you to fast-track, business-improving decision making. Learn how to communicate key data to decision makers in your organization.

**Target Audience:** CFO, Financial Controller, Accountant, Managers, Supervisors, Business Analysts, Finance Managers, Financial Analysts, Management Accountants, Commercial Managers

Online learning



**FREE 3 Months  
Access Refresher  
Videos**

## Success Stories

### AVERIS Self Nomination Training Program, Malaysia

Target Audience: Executives & Staff  
 No of Pax: 200  
 Duration: 2 Days x 10 Sessions

#### Core Objectives

A series of customized course outlines were proposed and designed based on a meeting between trainer, HR and selected pool of section heads to scoop out the training needs in order to cater for the in house training program where individual can self nominate on the training they wish to attend in order to enhance job effectiveness of each individual in relation with company objective.

### PUNB Efficiency & Productivity Excel Program, Malaysia (From IT to AT)

Target Audience: Executives  
 No of Pax: 80

#### Core Objectives

The client has constantly engage training providers to conduct normal IT Excel training. However, the client realized that the effectiveness was limited as participants were thought on the respective Excel functions but they could not see how this is relevant to their work and many times the participants did not know how to creatively integrate various Excel functions. As such, we were engaged to develop and deliver a Excel program that focus on creative and practical Excel applications. The initial plan is to conduct only one session, however due to overwhelming response, we ended up conducting 4 sessions for the client.

Duration: 2 Days x 4 Batches

### NESTLE Functional Specific Excel Program, Malaysia

Target Audience: Executives  
 No of Pax: 80  
 Duration: 2 Days x 4 Sessions

#### Core Objectives

We were engage by the client to design a Finance functional specific training program. After a in depth discussion with the client, our trainer has further designed the training program using client's current reporting format and terminology to ensure easy understanding and application of the learning back at work.

### GABUNGAN AQRS Excel Project

Target Audience: Talented Key Personnel

**Core Objectives:** After engaging Applied Tech to provide a series of creative application of Excel programs, we have helped the organization to identify and recommended potential talents that we believe would be further developed as the candidates demonstrated willing to learn and strong competency in applying what they have learnt in class. Participants are required to define the project they intend to pursue together with their respective supervisor. This is to ensure that the project pursue create benefit to both participant and department. Assessment will be based on knowledge, skills, originality, meet organization / department needs as well as job effectiveness and efficiency. Deadline for submission for all the above is 3 months from announcement date.

## Feedback from our Clients:

"A total of 201 members, affiliates and students of ACCA have participated and benefitted from the workshops. The average evaluation ratings for rating for trainers are 3.8/4.0. **ACCA**

"Overall, the feedbacks have been very positive and all the participants are very pleased with the learning outcome. The team of trainers was knowledgeable on the programs presented." **BICPA-FTMS, Brunei**

"Our members are very pleased with the learning outcomes and shared that the trainers of ATECH were very knowledgeable on the programs presented." **Head of SE Asia CIMA**

## Tap into your Creativity and Create Great Dashboards

- Use Excel to create powerful charts
- Understand, prepare & analyze data using appropriate chart types
- Creatively integrate excel functions to create dynamic charts
- Learn useful tips and tricks to build charts efficiently



"Unlike the normal IT program, this Applied Excel Skills Training is an excellent program, where it helped to unearth "hidden talents"...I look forward to continue my work with Bryan and his team and commend them on a job well done thus far."

**Director and CFO, Gabungan AQRS Berhad**

## SPECIAL FEATURES

- 1 Systematic Forecasting Template**  
Learn to creatively build forecasting template & incorporate flexibility which perform what-if analysis and enable expansion
- 2 One Page Control Panel**  
Develop a control center dashboard where all key drivers is available at your finger tips for easy manipulation.
- 3 Quick ROI Calculation**  
Learn to construct a feasibility model but bypassing the need to build the balance sheet
- 4 Communicate Effectively with Charts**  
Learn to condense large variety of your business data into easy-to-understand charts for effective communicate.
- 5 Variance Analysis Performance Report**  
Learn to build variance analysis report that shows clearly Good, Average or Weak performance against targets set.
- 6 Speedometer Charts**  
Learn to build gauge charts that easily emphasize areas of performance that managers care most about.
- 7 Creative Waterfall Chart**  
Learn to creatively build chart that show the progression / breakdown of costs succinctly.
- 8 Informative Interactive Chart**  
Learn to create simple yet informative chart that allows user to choose & control which data to analyze with a simple click.



## Topic 2: Financial Forecasting, Budgeting & What-if Analysis

Financial Modeling series

*Is your model capable of creating different scenarios that support What-If Analysis work?*

Top management requires information quickly to make better business decisions despite the heavy workload. By attending this training, you will build effective financial models and you will **make a real difference in the top management decision making.**

At the end of this course, you will learn the importance of building flexible financial model to allow further expansion, quick one click what if analysis in response to the various scenarios requested by the top management in order for an accountant to better support company decision making.



## Topic 1: Power BI for Data Management & Analysis

New Evolution from Power Query, Power Pivot, Power View and Power Map

*Not able to provide quick and up-to-date information for better decision making?*

*Frustrated with the tedious and manual data massaging?*

The BI suite that comprise of Power Query, Power Pivot, Power View and Power Map allow user to go beyond what was not possible in data massaging in all previous Excel versions. The auto-recording of your data massaging steps in power query and the new Data Model feature in Power Pivot quantum leap the capability of Excel 2016 in supporting user in automating the old and manual data cleaning process which was long, tedious and easily prone to errors.

This course is for all business users who want to learn how to create management reports, analyze data and create interactive dashboards using Excel 2016.



## Topic 3: Financial Dashboard for Reporting

Building One Click Scorecard in Department KPI and Performance using Excel

*Is your boss missing out on key insights which could help him/her make better business decisions?*

The worth of data depends upon the ability of user to understand, interpret and communicate it's key insights. Make vital information easily accessible to the people who need it and you are on your way to becoming a valuable asset to your organization.

You'll learn neat excel functions and charts to create easy yet effective dashboard reports – plus, combining what-if analysis functions and buttons, it allows for interactive management analysis. After attending this training, **you are on your way to create a business intelligence tool!**

# Financial Modeling & Dashboard

Accelerate Your Reporting Process

APPLIED Tech has been in the training industry more than 15 years. We offer personal and professional development involved in many disciplines especially for Accounting & Finance professional who are looking for on-going access to Continuous Professional Development (CPD) through our public training programs. Our programs make it easy for anyone to upgrade and enhance their competency while at the same time staying abreast of developments and advancements within their respective fields of practice.

## Quality Policy

We strive to continuously improve our training programs in order to uphold the practicality and relevance of the training topics; ensure delivery style adhere to adult learning principles by creating a safe and positive climate to encourage openness in learning



## Mr Bryan Ng

An International Trainer with a Unique Combination of Business + Management + Finance + Psychology Expertise!

## Trainer Profile

Mr Bryan Ng, Chun Seong (MSc Mngt Psychology (UK), CA, CIMA, MSP, Satir), BSc(Hon)(UK) Acct & Fin Mngt, has extensive management and financial experience and was a Corporate General Manager of a Trading House. He has been conducting training for professionals nationally and internationally in transformational leadership for the past 14 years.

**APPLIED**

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